CHECKLIST · AI AT WORK

Xero’s books can now answer questions inside Google Gemini

Published 17 October 2026. Read the full story, sources and any updates at
digitaladvisors.com.au/journal/xero-google-gemini-connected-app/

- [ ] **Look for Xero in Gemini's Connectors list.** On gemini.google.com, open Customise, then Connectors. Google says the apps listed vary by account type, device and country.
- [ ] **Check Keep activity is on if you use the web or iPhone.** Google says Connected Apps aren't available on gemini.google.com or iOS when Keep activity is off.
- [ ] **Reconcile and code transactions before relying on answers.** Xero says Gemini reads the books as they stand, so drafts and uncoded items shape what it tells you.
- [ ] **Read every confirmation prompt before approving.** Xero says invoices, payment reminders and other changes run only after you confirm them.
- [ ] **Practices: decide which staff may connect client files.** One sign-in connects the whole client portfolio, so agree who can use it before anyone links the practice login.
- [ ] **Check your Gemini privacy settings.** Xero's no-training commitment covers Xero data; your Gemini settings govern Google's handling of the chat.

NOTES

General information only, not legal, tax or financial advice. Check the full story and its sources before acting.